

WP 12: POLICIES & COST-SHARING MECHANISMS

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Outline of the presentation

- I. Team
- II. WP objectives
- III. Methodology
- IV. Challenges
- V. Deliverables

Transatlantic team

- Dr. Hanne Beirens (MPIE)
- Dr. Meghan Benton (MPI)
- Liam Patuzzi (MPIE)
- Research Assistant

Phase I: Aims

1. To map the EU legislative framework on intra-EU mobility
2. To analyse its application at EU Member State level

Phase I: Methodology and Work Plan (I)

Desk review + semi-structured interviews to:

1. Identify the legislative instruments (e.g. Directives), case law, etc. that make up the legislative framework at EU level governing intra-EU mobility
e.g. Directive on Minimum Requirements for Enhancing Worker Mobility between Member States by Improving the acquisition and preservation of supplementary pension rights (2014/50/EU)
2. Current policy debates?

Phase I: Methodology and Work Plan (2)

3. To sketch the present EU “blueprint” on intra-EU mobility and conduct a critical analysis of:
 - Is it underpinned by clear policy goals and theoretical construct? *Versus a mixture of, even contradictory, theoretical constructs*
 - Comprehensiveness *versus gaps*
 - Coherence *versus fragmentation*
 - Inherent weaknesses/potential threats
4. Reflect on:
 - What logical steps are next?
 - What dimensions/areas of the current legislative framework could be addressed, why and with what options?

Phase I: Methodology and Work Plan (3)

Next: **Application** of the EU blueprint at MS level in 8 EU MS (UK, SE, DE, ES, IT, PL, RO, HU)

1. Desk review of transposition studies of (key) EU legislative instruments
 - Key conclusions regarding transposition problems in particular MS or with regard to certain elements of the Directive?
 - Update the analysis
2. Desk review of alternative measures or indicators for the degree to which MS acts in line with EU legislation
 - Infringement procedures
 - Court cases

Phase I: Methodology and Work Plan (4)

3. Map MS action to support the application and interpretation of the transposed law

Desk review and semi-structured interviews to identify:

- Adoption of national policy and/or strategy in relation to intra-EU mobility, in line with EU legislative framework
- Guidelines and handbooks
- Information leaflets, brochures, internet site with information
- Helpline, services/office that provide information and respond to queries

Phase I: Methodology and Work Plan (5)

- (Tailored) support for employers who (wish to) recruit and employ EU citizens (e.g. Advice Bureau)
- Also for: employment services, trade unions, employer organisations → advice on how to apply national law in this policy domain
- Labour inspection to check whether recruitment and employment practices are in line with national (and EU) law
- Sanctions for violation of national law

Phase I: Methodology and Work Plan (6)

3. Implications deriving from interaction of EU law with national labour market and welfare systems

Broad analysis – coordination with WP 7

- ➔ Where are there frictions and/or unintended effects of the EU legislative framework as to how its inserted in existing legal and institutional frameworks at national level?

Via interviews (N=20-30) with national policy-makers and legislators + frontline practitioners

Phase 2: Aims

- To analyse overall policy implications; and
- To assess what potential exists for reform and/or improved implementation of EU rules

Phase 2: Methodology and Work Plan (I)

1. Review of the data and findings of the preceding work packages;
2. Brainstorming sessions with the leads of the Work Packages;
3. Development of preliminary policy options (including cost-sharing mechanisms), and contribution to draft final report;

Phase 2: Methodology and Work Plan (2)

4. Hosting a roundtable in Brussels to discuss main findings and road-test ideas with policy-makers;
5. Circulation of policy ideas to Advisory Board and research teams for discussion and reflection; and
6. Revision and finalization policy proposals and recommendations, including info on potential impact and political feasibility.

Phase 2: Methodology and Work Plan (3)

Challenges:

- a. Definition of policy goals (proposal: “to ensure transparent and effective support to EU mobility”) → Whose goals?
- b. Agreement on policy options within the consortium (definition + expected impact)
- c. Assessment of political feasibility
- d. External communication
- e. Significant reform in this policy domain within the course of this project

WP 12: Deliverables

- D12.1 :WPI2 - Policy mapping report [M10]

Summary policy mapping report

- D12.2 :WPI2 - Policy brief: Legislative frameworks and transposition [M12]

Legislative frameworks and transposition

- D12.3 :WPI2 - Policy brief: Practical implementation challenges [M12]

Practical implementation challenges

- D12.4 :WPI1 - Summary report with policy implications [M35]

Summary policy implications report

- D12.5 :WPI2 - Policy brief: Policy implications of the WVP [M36]

Policy implications of the WVP findings

- D12.6 :WPI2 - Policy brief: Future migration policy reform and development [M36]

Future policy reform and development



Thank you!

... any questions?